

11-01-2010

Auction conditions of the State Treasury Bills 04

Issuer:	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of the bills:	State Treasury Bills 04
ISIN:	SK6120000048
Auction date:	18.1.2010
Settlement date:	20.1.2010
Maturity:	19.1.2011
Date to maturity:	364
Nominal value:	1,00 EUR
Type of auction:	dutch auction
Coupon rate:	difference between nominal value and accepted price
Interest calculation type:	actual / 360
Issuer's account:	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
Payment date:	till 20.1.2010 included
Secondary market:	Application form for stock quotation will be sent to Bratislava Stock Exchange

Amount sold will be set during the auction.

In auction can take part all recognized dealers.